

INVENTORY, APPRAISEMENT, AND LIST OF CLAIMS

TO THE HONORABLE JUDGE OF SAID COURT:

The following is a full and detailed inventory of all real property of this estate situated in the State of Texas and of all personal property of this estate, wherever situated, which has come to the possession or knowledge of the personal representative; an appraisal of the fair market value of each item of that property as of **FIELD(Date of Death)**, the date of the death of the decedent, and a full and complete list of all claims due or owing to the estate. **GETSTRING(vMarried;1 = Yes, o = No); Was D Married?)IF(VARIABLE(vMarried))** All the items listed were separate or community property as indicated.

INVENTORY AND APPRAISEMENT

<i>Property</i>	<i>Value</i>
COMMUNITY PROPERTY	
<i>Real Property</i>	
1. Residence of the decedent located at FIELD(AddressP) , with legal description as follows: [LEGAL DESCRIPTION] (Note: As the homestead passed to the decedent's surviving spouse / minor children , it is exempt from debts of the estate other than those listed in Texas Estates Code §102.004.)	\$1.00
2. OTHER REAL ESTATE, with legal description as follows:	\$1.00
<i>Personal Property</i>	
1. Vehicles (describe make, model, and VIN)	\$1.00

<i>Property</i>	<i>Value</i>
2. Accounts (include account number and name and address of institution)	\$1.00
3. [Additional assets]	\$1.00
4. [Collectibles]	\$1.00
5. Personal effects and furnishings located at the homestead of the Decedent, FIELD(AddressP):	\$1.00
TOTAL:	\$7.00
LESS SURVIVING SPOUSE ½ SHARE:	(\$3.50)
COMMUNITY PROPERTY:	\$3.50

SEPARATE PROPERTY

Real Property

- | | |
|--|--------|
| 1. Residence of the decedent located at FIELD(AddressP), with legal description as follows:
[LEGAL DESCRIPTION]
(Note: As the homestead passed to the decedent's surviving spouse / minor children, it is exempt from debts of the estate other than those listed in Texas Estates Code §102.004.) | \$1.00 |
| 2. [OTHER REAL ESTATE], with legal description as follows: | \$1.00 |

Personal Property

- | | |
|--|--------|
| 1. Vehicles (describe make, model, and VIN) | \$1.00 |
| 2. Accounts (include account number and name and address of institution) | \$1.00 |
| 3. [Additional assets] | \$1.00 |
| 4. [Collectibles] | \$1.00 |
| 5. Personal effects and furnishings located at the homestead of the Decedent, FIELD(AddressP): | \$1.00 |

SEPARATE PROPERTY:	\$7.00
TOTAL ASSETS:	\$10.50

ELSE As Decedent was unmarried on the date of **VARIABLE**(vHisHerP) death, all the items listed were separate property.

INVENTORY AND APPRAISEMENT

<i>Property</i>	<i>Value</i>
<u>Real Property</u>	
1. Residence of the decedent located at FIELD (AddressP), with legal description as follows: [LEGAL DESCRIPTION] (Note: As the homestead passed to the decedent's minor children, it is exempt from debts of the estate other than those listed in Texas Estates Code §102.004.)	\$1.00
2. [OTHER REAL ESTATE] , with legal description as follows:	\$1.00
<u>Personal Property</u>	
1. Vehicles (describe make, model, and VIN)	\$1.00
2. Accounts (include account number and name and address of institution)	\$1.00
3. [Additional assets]	\$1.00
4. [Collectibles]	\$1.00
5. Personal effects and furnishings located at the homestead of the Decedent, FIELD (AddressP):	\$1.00
TOTAL ASSETS:	\$7.00

ENDIF

LIST OF CLAIMS

There are no claims due or owing to the estate other than those shown on the foregoing inventory and appraisalment.

[IF NO AFFIDAVIT IN LIEU]The undersigned respectfully requests that this inventory, appraisalment, and list of claims be approved and ordered entered of record.

Respectfully submitted,

Michael A. Koenecke
Attorney and Counselor
P.O. Box 830190
Richardson, Texas 75083-0190
(972) 387-2904
mike@koeneckelaw.com
Texas Bar No. 11652300

ATTORNEY FOR
TOUPPER(FIELD(PRTitle))

CERTIFICATE OF SERVICE

This is to certify that a true copy of the above and foregoing document was served on all beneficiaries and parties of record by personal delivery, electronic mail, or certified mail on the ____ day of October, 2023.

Michael A. Koenecke

VERIFICATION

STATE OF TEXAS §
 §
COUNTY OF **TOUPPER(FIELD(County))** §

I, **FIELD(Applicant)**, having been duly sworn, do state on oath that the foregoing inventory, appraisalment, and list of claims is a true and complete statement of the property and claims of the estate that have come to my knowledge.

FIELD(Applicant)

SUBSCRIBED AND SWORN TO BEFORE ME, the undersigned authority, on this the ____ day of October, 2023, to certify which witness my hand and official seal.

Notary Public, State of Texas

[OR - but not in Dallas County]

JURAT PURSUANT TO §132.001, CIVIL PRACTICE & REMEDIES CODE

My name is **FIELD(Applicant)**. My date of birth is _____, and my address is **FIELD(AddressA)**, **FIELD(CityStateZipA)**. I declare under penalty of perjury that the foregoing is true and correct. **EXECUTED** in _____ County, State of _____, on the ____ day of October, 2023.

Declarant